



To: All Interested Persons

From: Florida Health Sciences Center, Inc.

Subject: Engagement of Independent Registered Municipal Adviser

Please be advised that Florida Health Sciences Center, Inc. ("FHSC") hereby represents that it has engaged Hamlin Capital Advisors LLC to serve as its financial advisor ("Financial Adviser") with respect to all matters relating to the issuance of bonds for the benefit of FHSC. The engagement by FHSC of the Financial Adviser specifically includes the evaluation of proposals made to FHSC by third parties, including broker-dealers desiring to be engaged as underwriters for municipal securities issued for the benefit of FHSC, and other matters relating to the issuance of municipal securities for the benefit of FHSC. FHSC will rely upon the advice of its Financial Adviser.

The Financial Adviser has represented to FHSC that is an "independent registered municipal advisor" within the meaning of Securities Exchange Act of 1934 (the "Exchange Act") Rule 15Ba1-1(d)(3)(vi).

FHSC is providing this statement in order to assist any broker-dealer (and any other third party) in determining whether an exemption is available to it under the SEC Municipal Advisor Rule pursuant to Section 15Ba1 of the Exchange Act (the "Rule") in connection with any information, proposal or recommendation provided by such person, in advance of such broker-dealer being engaged by FHSC as an underwriter or otherwise. FHSC makes no representation as to the sufficiency of the foregoing for such purpose and specifically disclaims any responsibility or liability with respect to compliance with the Rule by any third party other than with respect to the accuracy of the representation made herein.

Although FHSC will endeavor to provide notice of any expiration or termination of the engagement of the Financial Adviser, anyone seeking to rely on such engagement should seek e-mail confirmation that such engagement is currently active.

Inquiries regarding this notice, any request for confirmation of the current status of the engagement of the Financial Adviser, and any request for contact information for the Financial Adviser who should be provided a copy of any required disclosure information by a broker-dealer should be directed to:

Steve Short  
Chief Financial Officer  
Florida Health Sciences Center, Inc.